Create an iPipeline Account

Create an Account

Step One

Go to AskTailorMade.com (TailorMade-Insurance.com)

Step Two

- » Click Advisor Dashboard & Tools
- » Click Term Life Quotes
- » Click Create An Account (Enter Name & Email)

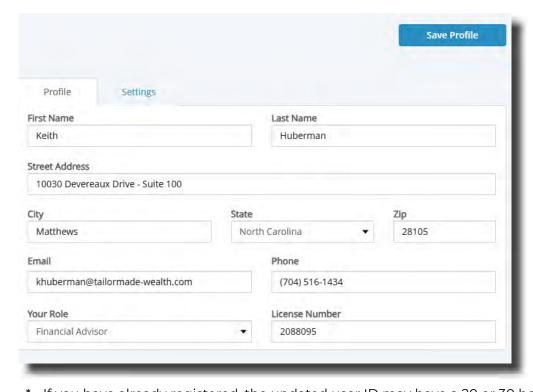
You will get an email to go back to the iPipeline portal to activate the account and create a password. (Click)

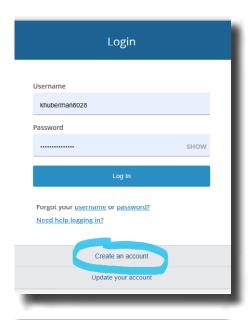
Step Three

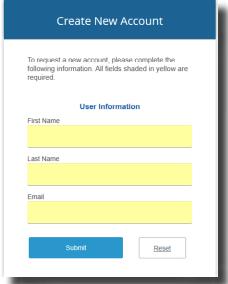
- » The site will give you a user name. (First Initial + Last Name + 8028)*
- » You will get a welcome email. You can ignore.

Step Four

- » Return to the site an Log in to start running Quotes
- » Update your profile (Top Right Welcome First Name)
 - · Your Role = Financial Advisor (See Below)
 - · License Number = NPN #







 * - If you have already registered, the updated user ID may have a 20 or 30 before the 8028 which is fine.



